

VOTE SUMMARY REPORT

Date range covered : 07/01/2025 to 06/30/2026

LOCATION(S): MONTRUSCO BOLTON INVESTMENTS INC.

INSTITUTION ACCOUNT(S): MONTRUSCO BOLTON
GLOBAL EQUITY FUND - USD

Wal-Mart de Mexico SAB de CV

Meeting Date: 07/08/2025

Country: Mexico

Ticker: WALMEX

Record Date: 06/30/2025

Meeting Type: Ordinary Shareholders

Primary Security ID: P98180188

Shares Voted: 4,594,160

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.a	Accept Resignation of Ernesto Cervera as Director and as Chair of Audit and Corporate Practices Committees	Mgmt	For	For	For
1.b	Elect Gillian Louise Larkins as Director	Mgmt	For	Against	Against
1.c	Elect Jorge Andres Mora Capdevila as Director	Mgmt	For	For	For
1.d.1	Ratify Guilherme Loureiro as Director	Mgmt	For	Against	Against
1.d.2	Ratify Karthik Raghupathy as Director	Mgmt	For	Against	Against
1.d.3	Ratify Ignacio Caride as Director	Mgmt	For	Against	Against
1.d.4	Ratify Venessa Yates as Director	Mgmt	For	Against	Against
1.d.5	Ratify Rachel Brand as Director	Mgmt	For	Against	Against
1.d.6	Ratify Eric Perez Grovas as Director	Mgmt	For	For	For
1.d.7	Ratify Maria Teresa Arnal as Director	Mgmt	For	For	For
1.d.8	Ratify Elizabeth Kwo as Director	Mgmt	For	For	For
1.d.9	Ratify Viridiana Rios as Director	Mgmt	For	For	For
1.e	Elect Jorge Andres Mora Capdevila as Chair of Audit and Corporate Practices Committees	Mgmt	For	For	For
2	Approve Report on Compliance with Fiscal Obligations	Mgmt	For	For	For
3	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

Meeting Date: 09/02/2025

Record Date: 08/29/2025

Primary Security ID: G05320109

Country: United Kingdom

Meeting Type: Annual

Ticker: AHT

Shares Voted: 144,863

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Paul Walker as Director	Mgmt	For	For	For
5	Re-elect Brendan Horgan as Director	Mgmt	For	For	For
6	Re-elect Angus Cockburn as Director	Mgmt	For	For	For
7	Re-elect Jill Easterbrook as Director	Mgmt	For	For	For
8	Re-elect Renata Ribeiro as Director	Mgmt	For	For	For
9	Re-elect Roy Twite as Director	Mgmt	For	For	For
10	Elect Nando Cesarone as Director	Mgmt	For	For	For
11	Elect James Singleton as Director	Mgmt	For	For	For
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
13	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
14	Authorise Issue of Equity	Mgmt	For	For	For
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
16	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
17	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
18	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

CSL Limited

Meeting Date: 10/28/2025

Record Date: 10/26/2025

Primary Security ID: Q3018U109

Country: Australia

Meeting Type: Annual

Ticker: CSL

Shares Voted: 96,782

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2a	Elect Brian Daniels as Director	Mgmt	For	For	For
2b	Elect Cameron Price as Director	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Grant of Performance Share Units to Paul McKenzie	Mgmt	For	For	For
5	Approve Conditional Board Spill Resolution	Mgmt	Against	Against	Against

Lam Research Corporation

Meeting Date: 11/04/2025

Record Date: 09/05/2025

Primary Security ID: 512807306

Country: USA

Meeting Type: Annual

Ticker: LRCX

Shares Voted: 91,302

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sohail U. Ahmed	Mgmt	For	For	For
1b	Elect Director Timothy M. Archer	Mgmt	For	For	For
1c	Elect Director Eric K. Brandt	Mgmt	For	For	For
1d	Elect Director Ita M. Brennan	Mgmt	For	For	For
1e	Elect Director Michael R. Cannon	Mgmt	For	For	For
1f	Elect Director John M. Dineen	Mgmt	For	For	For
1g	Elect Director Mark Fields	Mgmt	For	For	For
1h	Elect Director Ho Kyu Kang	Mgmt	For	For	For
1i	Elect Director Bethany J. Mayer	Mgmt	For	For	For
1j	Elect Director Jyoti K. Mehra	Mgmt	For	For	For
1k	Elect Director Abhijit Y. Talwalkar	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Lam Research Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Refer	Against

Novo Nordisk A/S

Meeting Date: 11/14/2025	Country: Denmark	Ticker: NOVO.B
Record Date: 11/07/2025	Meeting Type: Extraordinary Shareholders	
Primary Security ID: K72807140		

Shares Voted: 342,276

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Shareholder Proposals Submitted by Novo Nordisk Foundation and Novo Holdings A/S	Mgmt			
1.1	Elect Lars Rebien Sorensen (Chair) as New Director	SH	None	Refer	For
1.2	Elect Cees de Jong (Vice Chair) as New Director	SH	None	Refer	For
1.3.1	Elect Britt Meelby Jensen as New Director	SH	None	Refer	For
1.3.2	Elect Mikael Dolsten as New Director	SH	None	Refer	For
1.3.3	Elect Stephan Engels as New Director	SH	None	Refer	For

Microsoft Corporation

Meeting Date: 12/05/2025	Country: USA	Ticker: MSFT
Record Date: 09/30/2025	Meeting Type: Annual	
Primary Security ID: 594918104		

Shares Voted: 133,279

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reid G. Hoffman	Mgmt	For	For	For
1b	Elect Director Hugh F. Johnston	Mgmt	For	For	For
1c	Elect Director Teri L. List	Mgmt	For	For	For
1d	Elect Director Catherine MacGregor	Mgmt	For	For	For

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Mark A. L. Mason	Mgmt	For	For	For
1f	Elect Director Satya Nadella	Mgmt	For	For	For
1g	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1h	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1i	Elect Director John David Rainey	Mgmt	For	For	For
1j	Elect Director Charles W. Scharf	Mgmt	For	For	For
1k	Elect Director John W. Stanton	Mgmt	For	For	For
1l	Elect Director Emma N. Walmsley	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Refer	For
5	Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	SH	Against	Refer	Against
6	Report on Risks of Censorship in Generative Artificial Intelligence	SH	Against	Refer	Against
7	Report on AI Data Usage Oversight	SH	Against	Refer	Against
8	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	Refer	For
9	Human Rights Risk Assessment	SH	Against	Refer	For
10	Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	SH	Against	Refer	Against

Compass Group Plc

Meeting Date: 02/05/2026	Country: United Kingdom	Ticker: CPG
Record Date: 02/03/2026	Meeting Type: Annual	
Primary Security ID: G23296208		

Shares Voted: 478,421

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Final Dividend	Mgmt	For	For	For
4	Re-elect Ian Meakins as Director	Mgmt	For	For	For
5	Re-elect Dominic Blakemore as Director	Mgmt	For	For	For
6	Re-elect Petros Parras as Director	Mgmt	For	For	For
7	Re-elect Palmer Brown as Director	Mgmt	For	For	For
8	Re-elect Liat Ben-Zur as Director	Mgmt	For	For	For
9	Re-elect John Bryant as Director	Mgmt	For	For	For
10	Re-elect Juliana Chugg as Director	Mgmt	For	For	For
11	Re-elect Arlene Isaacs-Lowe as Director	Mgmt	For	For	For
12	Re-elect Anne-Francoise Nesmes as Director	Mgmt	For	For	For
13	Re-elect Sundar Raman as Director	Mgmt	For	For	For
14	Re-elect Leanne Wood as Director	Mgmt	For	For	For
15	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
18	Approve SAYE Share Option Scheme	Mgmt	For	Against	Against
19	Approve Amendments to the Share Incentive Plan	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For

Compass Group Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

Sika AG

Meeting Date: 03/24/2026

Country: Switzerland

Ticker: SIKA

Record Date:

Meeting Type: Annual

Primary Security ID: H7631K273

Shares Voted: 98,008

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2.1	Approve Allocation of Income and Dividends of CHF 1.85 per Share	Mgmt	For	For	For
2.2	Approve Dividends of CHF 1.85 per Share from Capital Contribution Reserves	Mgmt	For	For	For
3	Approve Discharge of Board and Senior Management	Mgmt	For	For	For
4.1.1	Reelect Thierry Vanlancker as Director	Mgmt	For	For	For
4.1.2	Reelect Viktor Balli as Director	Mgmt	For	For	For
4.1.3	Reelect Lucrece Foufopoulos-De Ridder as Director	Mgmt	For	Against	Against
4.1.4	Reelect Justin Howell as Director	Mgmt	For	For	For
4.1.5	Reelect Gordana Landen as Director	Mgmt	For	For	For
4.1.6	Reelect Thomas Aebischer as Director	Mgmt	For	For	For
4.1.7	Reelect Kwok Wang Ng as Director	Mgmt	For	For	For
4.2.1	Elect Barbara Frei as Director	Mgmt	For	For	For
4.2.2	Elect Lukas Gaehwiler as Director	Mgmt	For	For	For
4.3	Reelect Thierry Vanlancker as Board Chair	Mgmt	For	For	For
4.4.1	Reappoint Justin Howell as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
4.4.2	Reappoint Gordana Landen as Member of the Nomination and Compensation Committee	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.4.3	Appoint Lukas Gaehwiler as Member of the Nomination and Compensation Committee	Mgmt	For	For	For
4.5	Ratify KPMG AG as Auditors	Mgmt	For	For	For
4.6	Designate Jost Windlin as Independent Proxy	Mgmt	For	For	For
5	Approve Sustainability Report	Mgmt	For	For	For
6.1	Approve Remuneration Report	Mgmt	For	For	For
6.2	Approve Remuneration of Directors in the Amount of CHF 3.7 Million	Mgmt	For	For	For
6.3	Approve Remuneration of Executive Committee in the Amount of CHF 26 Million	Mgmt	For	For	For
7	Transact Other Business (Voting)	Mgmt	For	Against	Against

Novo Nordisk A/S

Meeting Date: 03/26/2026Country: DenmarkTicker: NOVO.B

Record Date: 03/19/2026Meeting Type: Annual

Primary Security ID: K72807140

Shares Voted: 249,397

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Report of Board	Mgmt			
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of DKK 7.95 Per Share	Mgmt	For	For	For
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For
5.1	Approve Remuneration of Directors for 2025	Mgmt	For	For	For
5.2	Approve Remuneration Level of Directors for 2026	Mgmt	For	For	For
6.1	Reelect Lars Rebien Sorensen (Chair) as Director	Mgmt	For	Abstain	For
6.2	Reelect Cees de Jong (Vice Chair) as Director	Mgmt	For	For	For
6.3a	Reelect Britt Meelby Jensen as Director	Mgmt	For	Abstain	For
6.3b	Reelect Kasim Kutay as Director	Mgmt	For	Abstain	For

Novo Nordisk A/S

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.3c	Reelect Stephan Engels as Director	Mgmt	For	For	For
6.3d	Elect Helena Saxon as New Director	Mgmt	For	For	For
6.3e	Elect Jan van de Winkel as New Director	Mgmt	For	For	For
6.3f	Elect Ramona Sequeira as New Director	Mgmt	For	For	For
7	Ratify Deloitte as Auditors; Ratify Deloitte as Auditors for Sustainability Reporting	Mgmt	For	For	For
8.1	Authorize Share Repurchase Program	Mgmt	For	For	For
8.2	Approve Creation of DKK 44.7 Million Pool of Capital with Preemptive Rights; Approve Creation of DKK 44.7 Million Pool of Capital without Preemptive Rights; Maximum Increase in Share Capital under Both Authorizations up to DKK 44.7 Million	Mgmt	For	For	For
8.3	Change Location of General Meeting to Eastern Denmark	Mgmt	For	For	For
9	Other Business	Mgmt			

Synopsys, Inc.

Meeting Date: 04/16/2026

Record Date: 02/17/2026

Primary Security ID: 871607107

Country: USA

Meeting Type: Annual

Ticker: SNPS

Shares Voted: 18,743

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Aart J. de Geus	Mgmt	For	For	For
1b	Elect Director John G. Schwarz	Mgmt	For	For	For
1c	Elect Director Sassine Ghazi	Mgmt	For	For	For
1d	Elect Director Janice D. Chaffin	Mgmt	For	For	For
1e	Elect Director Bruce R. Chizen	Mgmt	For	For	For
1f	Elect Director Mercedes Johnson	Mgmt	For	For	For
1g	Elect Director Robert G. Painter	Mgmt	For	For	For
1h	Elect Director Jeannine P. Sargent	Mgmt	For	For	For
1i	Elect Director Peter A. Shimer	Mgmt	For	For	For

Synopsys, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Ravi Vijayaraghavan	Mgmt	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Refer	Against

Wal-Mart de Mexico SAB de CV

Meeting Date: 04/20/2026	Country: Mexico	Ticker: WALMEX
Record Date: 04/10/2026	Meeting Type: Annual	
Primary Security ID: P98180188		

Shares Voted: 2,344,073

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.a	Approve Report of Audit and Corporate Practices Committees	Mgmt	For	For	For
1.b	Approve CEO's Report and Board Opinion on CEO's Report	Mgmt	For	For	For
1.c	Approve Board of Directors' Report	Mgmt	For	For	For
1.d	Approve Report Re: Employee Stock Purchase Plan	Mgmt	For	For	For
2	Approve Consolidated Financial Statements	Mgmt	For	For	For
3.a	Approve Allocation of Income	Mgmt	For	For	For
3.b	Approve Ordinary Dividend of MXN 1.16 Per Share	Mgmt	For	For	For
3c	Set Maximum Amount of Share Repurchase Reserve at MXN 10 Billion	Mgmt	For	For	For
3d	Approve Extraordinary Dividend in an Amount to be Approved by Board of Directors Based on Remaining Balance from Funds Allocated for Repurchase of Company's Own Shares that have not Been Used by Nov. 30, 2026	Mgmt	For	For	For
4	Approve Report and Resolutions on Share Repurchase Reserve	Mgmt	For	For	For
5.a	Ratify Resignation of Guilherme Loureiro as Director	Mgmt	For	For	For

Wal-Mart de Mexico SAB de CV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.b	Ratify Resignation of Karthik Raghupathy as Director	Mgmt	For	For	For
5.c	Ratify Resignation of Ernesto Cervera Gomez as Director	Mgmt	For	For	For
5d	Ratify Resignation of Ignacio Caride as Director	Mgmt	For	For	For
5e	Ratify Kyle Kinnard as Director	Mgmt	For	Against	Against
5f	Ratify Cristian Barrientos as Director	Mgmt	For	Against	Against
5g1	Ratify Venessa Yates as Director	Mgmt	For	Against	Against
5g2	Ratify Rachel Brand as Director	Mgmt	For	Against	Against
5g3	Ratify Gillian Larkins as Director	Mgmt	For	Against	Against
5g4	Ratify Eric Perez-Grovas as Director	Mgmt	For	For	For
5g5	Ratify Maria Teresa Arnal as Director	Mgmt	For	For	For
5g6	Ratify Elizabeth Kwo as Director	Mgmt	For	For	For
5g7	Ratify Jorge Mora as Director	Mgmt	For	For	For
5g8	Ratify Viridiana Rios as Director	Mgmt	For	For	For
5h	Ratify Jorge Mora as Chair of Audit and Corporate Practices Committees	Mgmt	For	For	For
5.1	Approve Discharge of Board of Directors and Officers	Mgmt	For	For	For
5j	Approve Directors and Officers Liability	Mgmt	For	For	For
5k1	Approve Remuneration of Board Chair	Mgmt	For	For	For
5k2	Approve Remuneration of Directors	Mgmt	For	For	For
5k3	Approve Remuneration of Chair of Audit and Corporate Practices Committees	Mgmt	For	For	For
5.j4	Approve Remuneration of Members of Audit and Corporate Practices Committees	Mgmt	For	For	For
6	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

ASML Holding NV

Meeting Date: 04/22/2026

Record Date: 03/25/2026

Primary Security ID: N07059202

Country: Netherlands

Meeting Type: Annual

Ticker: ASML

Shares Voted: 7,420

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2	Discuss the Company's Business, Financial Situation and ESG Sustainability	Mgmt			
3.a.	Approve Remuneration Report	Mgmt	For	For	For
3.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3.c.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.d.	Approve Dividends	Mgmt	For	For	For
4.a.	Approve Discharge of Management Board	Mgmt	For	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5	Approve Number of Shares for Management Board	Mgmt	For	For	For
6.a.	Announce Intention to Appoint M.J.A. Pieters to Management Board as Chief Technology Officer	Mgmt			
6.b.	Announce Intention to Appoint R.J.M. Dassen to Management Board as Chief Financial Officer	Mgmt			
6.c.	Announce Intention to Appoint F.J.M. SchneiderMaunoury to Management Board as Chief Operations Officer	Mgmt			
7.a.	Reelect T.L. Kelly to Supervisory Board	Mgmt	For	For	For
7.b.	Reelect A.L. Steegen to Supervisory Board	Mgmt	For	For	For
7.c.	Elect B. Loh to Supervisory Board	Mgmt	For	For	For
7.d.	Discuss Composition of the Supervisory Board	Mgmt			
8.a.	Appoint PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For	For
8.b.	Appoint PricewaterhouseCoopers Accountants N.V. as Auditor for Sustainability Reporting	Mgmt	For	For	For

ASML Holding NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9.a.	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger, Acquisition or Alliances	Mgmt	For	For	For
9.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
10	Authorize Repurchase of Up to 10 Percent of Issued Share Capitalc	Mgmt	For	For	For
11	Authorize Cancellation of Ordinary Shares	Mgmt	For	For	For
12	Other Business (non-voting)	Mgmt			
13	Close Meeting	Mgmt			

The Sherwin-Williams Company

Meeting Date: 04/22/2026Country: USATicker: SHW

Record Date: 02/25/2026Meeting Type: Annual

Primary Security ID: 824348106

Shares Voted: 21,098

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	For
1b	Elect Director Jeff M. Fettig	Mgmt	For	For	For
1c	Elect Director Robert J. Gamgort	Mgmt	For	For	For
1d	Elect Director Heidi G. Petz	Mgmt	For	For	For
1e	Elect Director Aaron M. Powell	Mgmt	For	For	For
1f	Elect Director Marta R. Stewart	Mgmt	For	For	For
1g	Elect Director Michael H. Thaman	Mgmt	For	For	For
1h	Elect Director Matthew Thornton, III	Mgmt	For	For	For
1i	Elect Director Thomas L. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	For

The Sherwin-Williams Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	Refer	Against

London Stock Exchange Group plc

Meeting Date: 04/23/2026	Country: United Kingdom	Ticker: LSEG
Record Date: 04/21/2026	Meeting Type: Annual	
Primary Security ID: G5689U103		

Shares Voted: 117,858

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Re-elect Kathleen DeRose as Director	Mgmt	For	For	For
5	Re-elect Tsega Gebreyes as Director	Mgmt	For	For	For
6	Re-elect Scott Guthrie as Director	Mgmt	For	For	For
7	Re-elect Cressida Hogg as Director	Mgmt	For	For	For
8	Re-elect Lloyd Pitchford as Director	Mgmt	For	For	For
9	Re-elect Michel-Alain Proch as Director	Mgmt	For	For	For
10	Re-elect Val Rahmani as Director	Mgmt	For	For	For
11	Re-elect Don Robert as Director	Mgmt	For	For	For
12	Re-elect David Schwimmer as Director	Mgmt	For	For	For
13	Re-elect William Vereker as Director	Mgmt	For	For	For
14	Elect Dame Elizabeth Corley as Director	Mgmt	For	For	For
15	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
16	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
17	Authorise Issue of Equity	Mgmt	For	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For

London Stock Exchange Group plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
23	Authorise Capitalisation of Merger Relief Reserve	Mgmt	For	For	For
24	Approve Cancellation of the Capital Reduction Share and Share Premium Account	Mgmt	For	For	For

L'Oreal SA

Meeting Date: 04/24/2026

Record Date: 04/16/2026

Primary Security ID: F58149133

Country: France

Meeting Type: Annual/Special

Ticker: OR

Shares Voted: 18,812

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 7.20 per Share and an Extra of EUR 0.72 per Share to Long Term Registered Shares	Mgmt	For	For	For
4	Elect Pablo Isla as Director	Mgmt	For	Against	Against
5	Elect Anna Lenz as Director	Mgmt	For	Against	Against
6	Elect Christel Bories as Director	Mgmt	For	Against	Against
7	Reelect Jean-Paul Agon as Director	Mgmt	For	Against	Against
8	Reelect Patrice Caine as Director	Mgmt	For	For	For
9	Approve Remuneration of Directors in the Aggregate Amount of EUR 2,100,000	Mgmt	For	For	For

L'Oreal SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
11	Approve Compensation of Jean-Paul Agon, Chairman of the Board	Mgmt	For	For	For
12	Approve Compensation of Nicolas Hieronimus, CEO	Mgmt	For	For	For
13	Approve Remuneration Policy of Directors	Mgmt	For	For	For
14	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
15	Approve Remuneration Policy of CEO	Mgmt	For	For	For
16	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
17	Extraordinary Business	Mgmt	For	For	For
	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt			
18	Authorize up to 0.6 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
19	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For	For
21	Amend Article 12 of Bylaws to Incorporate Legal Changes Re: General Meetings	Mgmt	For	For	For
22	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

Ryan Specialty Holdings, Inc.

Meeting Date: 04/28/2026

Record Date: 03/02/2026

Primary Security ID: 78351F107

Country: USA

Meeting Type: Annual

Ticker: RYAN

Shares Voted: 390,939					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Bolger	Mgmt	For	For	For
1.2	Elect Director Michael G. Bungert	Mgmt	For	For	For

Ryan Specialty Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Francesca Cornelli	Mgmt	For	For	For
1.4	Elect Director Nicholas D. Cortezi	Mgmt	For	For	For
1.5	Elect Director Anthony J. Kuczinski	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

FinecoBank SpA

Meeting Date: 04/29/2026

Record Date: 04/20/2026

Primary Security ID: T4R999104

Country: Italy

Meeting Type: Annual/Special

Ticker: FBK

Shares Voted: 481,890

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
	Management Proposals	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
3	Approve Elimination of Negative Reserves	Mgmt	For	For	For
4	Fix Number of Directors	Mgmt	For	Refer	For
5	Fix Board Terms for Directors	Mgmt	For	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt			
6.1	Slate 1 Submitted by Board of Directors	Mgmt	For	Against	For
6.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	Refer	Against
	IN THE EVENT THAT THE LIST SUBMITTED BY THE BOARD OF DIRECTORS OBTAINS THE HIGHEST NUMBER OF VOTES (INDIVIDUAL VOTING ON EACH CANDIDATE OF THE LIST SUBMITTED BY THE BOARD OF DIRECTORS)	Mgmt			
6.1a	Elect Francesco Saita as Director	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6.1b	Elect Alessandro Foti as Director	Mgmt	For	For	For
6.1c	Elect Maria Alessandra Zunino de Pignier as Director	Mgmt	For	For	For
6.1d	Elect Giancarla Branda as Director	Mgmt	For	For	For
6.1e	Elect Maria Lucia Candida as Director	Mgmt	For	For	For
6.1f	Elect Fabio De Ferrari as Director	Mgmt	For	For	For
6.1g	Elect Silvia Merlo as Director	Mgmt	For	For	For
6.1h	Elect Alessandra Antonelli as Director	Mgmt	For	For	For
6.1i	Elect Mauro Baragiola as Director	Mgmt	For	For	For
6.1j	Elect Matteo Bruno Renzulli as Director	Mgmt	For	For	For
6.1k	Elect Stefano Blotto as Director	Mgmt	None	Against	Against
6.1l	Elect Giuseppe Pisani as Director	Mgmt	None	Against	Against
6.1m	Elect Gabriella Scapicchio as Director	Mgmt	None	Against	Against
6.1n	Elect Francesco Signoretti as Director	Mgmt	None	Against	Against
6.1o	Elect Maria Giovanna Calloni as Director	Mgmt	None	Against	Against
6.1p	Elect Alberto Marone as Director	Mgmt	None	Against	Against
6.1q	Elect Micaela Cristina Capelli as Director	Mgmt	None	Against	Against
7	Approve Remuneration of Directors	Mgmt	For	For	For
	Appoint Internal Statutory Auditors (Slate Election)	Mgmt			
8	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	Refer	For
	Shareholder Proposal Submitted by Institutional Investors (Assogestioni)	Mgmt			
9	Approve Internal Auditors' Remuneration	SH	None	Refer	For
	Management Proposals	Mgmt			
10	Approve Remuneration Policy	Mgmt	For	For	For
11	Approve Second Section of the Remuneration Report	Mgmt	For	For	For
12	Approve 2026 Incentive System for Employees	Mgmt	For	For	For

FinecoBank SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
13	Approve 2026 Incentive System for Personal Financial Advisors	Mgmt	For	For	For
14	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Incentive Plan	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
1	Amend Company Bylaws Re: Articles 15 and 17	Mgmt	For	For	For
2	Authorize Board to Increase Capital to Service 2021-2023 Long Term Incentive Plan	Mgmt	For	For	For
3	Authorize Board to Increase Capital to Service 2025 Incentive System	Mgmt	For	For	For

Uber Technologies, Inc.

Meeting Date: 05/04/2026

Record Date: 03/12/2026

Primary Security ID: 90353T100

Country: USA

Meeting Type: Annual

Ticker: UBER

Shares Voted: 199,263					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	Refer	For
1b	Elect Director Revathi Advaiti	Mgmt	For	For	For
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For	For
1d	Elect Director Nikesh Arora	Mgmt	For	Refer	For
1e	Elect Director Ursula Burns	Mgmt	For	For	For
1f	Elect Director Robert Eckert	Mgmt	For	Refer	For
1g	Elect Director Amanda Ginsberg	Mgmt	For	Refer	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For	For
1i	Elect Director John Thain	Mgmt	For	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Danaher Corporation

Meeting Date: 05/05/2026

Record Date: 03/06/2026

Primary Security ID: 235851102

Country: USA

Meeting Type: Annual

Ticker: DHR

Shares Voted: 128,921

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rainer M. Blair	Mgmt	For	For	For
1b	Elect Director Feroz Dewan	Mgmt	For	For	For
1c	Elect Director Linda Filler	Mgmt	For	For	For
1d	Elect Director Charles W. Lamanna	Mgmt	For	For	For
1e	Elect Director Teri L. List	Mgmt	For	Against	Against
1f	Elect Director Mitchell P. Rales	Mgmt	For	For	For
1g	Elect Director Steven M. Rales	Mgmt	For	For	For
1h	Elect Director A. Shane Sanders	Mgmt	For	Against	Against
1i	Elect Director Alan G. Spoon	Mgmt	For	For	For
1j	Elect Director Raymond C. Stevens	Mgmt	For	Against	Against
1k	Elect Director Elias A. Zerhouni	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Refer	For

Public Storage

Meeting Date: 05/06/2026

Record Date: 03/02/2026

Primary Security ID: 74460D109

Country: USA

Meeting Type: Annual

Ticker: PSA

Shares Voted: 48,902

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shankh S. Mitra	Mgmt	For	Against	Against
1b	Elect Director H. Thomas Boyle	Mgmt	For	For	For
1c	Elect Director Tamara Hughes Gustavson	Mgmt	For	For	For
1d	Elect Director Ronald L. Havner, Jr.	Mgmt	For	For	For

Public Storage

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Maria R. Hawthorne	Mgmt	For	For	For
1f	Elect Director Rebecca Owen	Mgmt	For	For	For
1g	Elect Director Luke Petherbridge	Mgmt	For	For	For
1h	Elect Director Kristy M. Pipes	Mgmt	For	For	For
1i	Elect Director Avedick B. Poladian	Mgmt	For	For	For
1j	Elect Director Tariq M. Shaukat	Mgmt	For	For	For
1k	Elect Director Ronald P. Spogli	Mgmt	For	For	For
1l	Elect Director Paul S. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

adidas AG

Meeting Date: 05/07/2026

Record Date: 04/30/2026

Primary Security ID: D0066B185

Country: Germany

Meeting Type: Annual

Ticker: ADS

Shares Voted: 46,273

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting)	Mgmt			
2	Approve Allocation of Income and Dividends of EUR 2.80 per Share	Mgmt	For	For	For
3	Approve Discharge of Management Board for Fiscal Year 2025	Mgmt	For	For	For
4	Approve Discharge of Supervisory Board for Fiscal Year 2025	Mgmt	For	For	For
5	Approve Remuneration Report	Mgmt	For	For	For
6.1	Reelect Ian Gallienne to the Supervisory Board	Mgmt	For	For	For
6.2	Reelect Nassef Sawiris to the Supervisory Board	Mgmt	For	Against	For
6.3	Elect Mathias Doepfner to the Supervisory Board	Mgmt	For	For	For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Approve Management Board Remuneration Policy	Mgmt	For	Against	Against
8	Approve Supervisory Board Remuneration Policy	Mgmt	For	For	For
9	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 4 Billion; Approve Creation of EUR 12.5 Million Pool of Contingent Capital to Guarantee Conversion Rights	Mgmt	For	For	For
10.1	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements for the First Half of Fiscal Year 2026	Mgmt	For	For	For
10.2	Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026	Mgmt	For	For	For
11	Voting Instructions for Motions or Nominations by Shareholders that are not Made Accessible Before the AGM and that are Made or Amended in the Course of the AGM	Mgmt	Against	Against	Against

Valero Energy Corporation

Meeting Date: 05/07/2026	Country: USA	Ticker: VLO
Record Date: 03/11/2026	Meeting Type: Annual	
Primary Security ID: 91913Y100		

Shares Voted: 127,924

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Fred M. Diaz	Mgmt	For	For	For
1b	Elect Director H. Paulett Eberhart	Mgmt	For	For	For
1c	Elect Director Marie A. Ffolkes	Mgmt	For	For	For
1d	Elect Director Kimberly S. Greene	Mgmt	For	For	For
1e	Elect Director Deborah P. Majoras	Mgmt	For	For	For
1f	Elect Director Eric D. Mullins	Mgmt	For	Refer	For
1g	Elect Director Robert L. Reymond	Mgmt	For	For	For

Valero Energy Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director R. Lane Riggs	Mgmt	For	For	For
1i	Elect Director Randall J. Weisenburger	Mgmt	For	Refer	For
1j	Elect Director Rayford Wilkins, Jr.	Mgmt	For	Refer	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

IDEXX Laboratories, Inc.

Meeting Date: 05/12/2026	Country: USA	Ticker: IDXX
Record Date: 03/16/2026	Meeting Type: Annual	
Primary Security ID: 45168D104		

Shares Voted: 28,315

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel M. Junius	Mgmt	For	For	For
1b	Elect Director Lawrence D. Kingsley	Mgmt	For	For	For
1c	Elect Director Sophie V. Vandebroek	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	For
6	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	Refer	For

Monster Beverage Corporation

Meeting Date: 05/14/2026	Country: USA	Ticker: MNST
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 61174X109		

Monster Beverage Corporation

Shares Voted: 207,231

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ana Demel	Mgmt	For	For	For
1b	Elect Director James L. Dinkins	Mgmt	For	For	For
1c	Elect Director William "Bill" W. Douglas, III	Mgmt	For	For	For
1d	Elect Director Mark J. Hall	Mgmt	For	For	For
1e	Elect Director Tiffany M. Hall	Mgmt	For	For	For
1f	Elect Director Jeanne P. Jackson	Mgmt	For	For	For
1g	Elect Director Steven G. Pizula	Mgmt	For	For	For
1h	Elect Director Rodney C. Sacks	Mgmt	For	For	For
1i	Elect Director Hilton H. Schlosberg	Mgmt	For	For	For
1j	Elect Director Mark S. Vidergauz	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

APi Group Corporation

Meeting Date: 05/15/2026Country: USATicker: APG

Record Date: 03/20/2026Meeting Type: Annual

Primary Security ID: 00187Y100

Shares Voted: 375,319

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin E. Franklin	Mgmt	For	For	For
1b	Elect Director James E. Lillie	Mgmt	For	For	For
1c	Elect Director Ian G.H. Ashken	Mgmt	For	For	For
1d	Elect Director Russell A. Becker	Mgmt	For	For	For
1e	Elect Director Paula D. Loop	Mgmt	For	For	For
1f	Elect Director Anthony E. Malkin	Mgmt	For	For	For
1g	Elect Director Thomas V. Milroy	Mgmt	For	For	For
1h	Elect Director Cyrus D. Walker	Mgmt	For	Against	Against

APi Group Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Carrie A. Wheeler	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Waste Connections, Inc.

Meeting Date: 05/15/2026	Country: Canada	Ticker: WCN
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 94106B101		

Shares Voted: 177,543

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	Withhold	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

JPMorgan Chase & Co.

Meeting Date: 05/19/2026	Country: USA	Ticker: JPM
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 46625H100		

Shares Voted: 112,178

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	For
1b	Elect Director Michele G. Buck	Mgmt	For	For	For
1c	Elect Director Stephen B. Burke	Mgmt	For	For	For
1d	Elect Director Alicia Boler Davis	Mgmt	For	For	For
1e	Elect Director James Dimon	Mgmt	For	For	For
1f	Elect Director Alex Gorsky	Mgmt	For	For	For
1g	Elect Director Mellody Hobson	Mgmt	For	For	For
1h	Elect Director Phebe N. Novakovic	Mgmt	For	For	For
1i	Elect Director Virginia M. Rometty	Mgmt	For	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments	SH	Against	Refer	Against
5	Require Independent Board Chair	SH	Against	For	For
6	Report on Alignment of Lobbying Activities with Stated Public Policy Positions	SH	Against	Refer	Against
7	Report on Expected Return on Investment of Company's Sustainability Investments	SH	Against	Refer	Against

Meeting Date: 05/20/2026

Record Date: 03/26/2026

Primary Security ID: 023135106

Country: USA

Meeting Type: Annual

Ticker: AMZN

Shares Voted: 155,646

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For	For

Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For
1c	Elect Director Edith W. Cooper	Mgmt	For	Refer	For
1d	Elect Director Jamie S. Gorelick	Mgmt	For	For	For
1e	Elect Director Daniel P. Huttenlocher	Mgmt	For	Refer	For
1f	Elect Director Andrew Y. Ng	Mgmt	For	For	For
1g	Elect Director Indra K. Nooyi	Mgmt	For	For	For
1h	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For
1i	Elect Director Brad D. Smith	Mgmt	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	Refer	For
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
4	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Refer	Against
5	Report on Impact of Data Centers on Climate Commitments	SH	Against	Refer	Against
6	Report on Financial Impact of Renewable Energy and Climate Commitments	SH	Against	Refer	Against
7	Require Independent Board Chair	SH	Against	For	Against

Zoetis Inc.

Meeting Date: 05/20/2026

Record Date: 03/27/2026

Primary Security ID: 98978V103

Country: USA

Meeting Type: Annual

Ticker: ZTS

Shares Voted: 152,057

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For

Zoetis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Gavin D.K. Hattersley	Mgmt	For	For	For
1e	Elect Director Sanjay Khosla	Mgmt	For	For	For
1f	Elect Director Antoinette R. Leatherberry	Mgmt	For	For	For
1g	Elect Director Michael B. McCallister	Mgmt	For	For	For
1h	Elect Director Gregory Norden	Mgmt	For	For	For
1i	Elect Director Kristin C. Peck	Mgmt	For	For	For
1j	Elect Director Willie M. Reed	Mgmt	For	For	For
1k	Elect Director Mark Stetter	Mgmt	For	For	For
1l	Elect Director Stephanie Tilenius	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Refer	For

Amphenol Corporation

Meeting Date: 05/21/2026

Record Date: 03/23/2026

Primary Security ID: 032095101

Country: USA

Meeting Type: Annual

Ticker: APH

Shares Voted: 57,140

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For	For
1.3	Elect Director Sanjiv Lamba	Mgmt	For	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For	For
1.6	Elect Director R. Adam Norwitt	Mgmt	For	For	For
1.7	Elect Director Prahlad Singh	Mgmt	For	For	For
1.8	Elect Director Anne Clarke Wolff	Mgmt	For	For	For

Amphenol Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Meta Platforms, Inc.

Meeting Date: 05/27/2026Country: USATicker: META

Record Date: 04/01/2026Meeting Type: Annual

Primary Security ID: 30303M102

Shares Voted: 40,116					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Refer	For
1.2	Elect Director Marc L. Andreessen	Mgmt	For	For	For
1.3	Elect Director John Arnold	Mgmt	For	For	For
1.4	Elect Director Patrick Collison	Mgmt	For	For	For
1.5	Elect Director John Elkann	Mgmt	For	Refer	For
1.6	Elect Director Andrew W. Houston	Mgmt	For	Refer	For
1.7	Elect Director Nancy Killefer	Mgmt	For	For	For
1.8	Elect Director Robert M. Kimmitt	Mgmt	For	For	For
1.9	Elect Director Charles Songhurst	Mgmt	For	For	For
1.10	Elect Director Dana White	Mgmt	For	For	For
1.11	Elect Director Tony Xu	Mgmt	For	Refer	For
1.12	Elect Director Mark Zuckerberg	Mgmt	For	Withhold	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Report on Risks of Improper Use of External Data to Develop AI Products	SH	Against	Refer	For
4	Initiate Annual Vote on Executive Compensation	SH	Against	Refer	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Refer	Against
6	Disclosure of Voting Results Based on Class of Shares	SH	Against	Refer	Against

Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Issue Report Assessing Company's Human Rights Due Diligence Processes	SH	Against	Refer	Against
8	Issue Report Addressing Antisemitism and Hate in Online Platforms	SH	Against	Refer	Against
9	Report on Impact of Data Center Expansions on Climate Commitments	SH	Against	Refer	Against
10	Report on Integrating Child Safety Improvement Metrics into Executive Compensation Program	SH	Against	Refer	Against
11	Oversee and Report on Data Protection Impact Assessment on Generative AI Chatbots	SH	Against	Refer	Against
12	Report on Risks of Anti-American Discrimination from H-1B Visa Program Use	SH	Against	Refer	Against

Adyen NV

Meeting Date: 05/28/2026

Record Date: 04/30/2026

Primary Security ID: N3501V104

Country: Netherlands

Meeting Type: Annual

Ticker: ADYEN

Shares Voted: 10,191					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1.	Open Meeting	Mgmt			
2.a.	Receive Annual Report (Non-Voting)	Mgmt			
2.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2.c.	Approve Remuneration Report	Mgmt	For	For	For
2.d.	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3.a.	Approve Discharge of Management Board	Mgmt	For	For	For
3.b.	Approve Discharge of Supervisory Board	Mgmt	For	For	For
4.	Amend Remuneration of the Supervisory Board	Mgmt	For	For	For
5.a.	Reelect Pieter Van Der Does to Management Board	Mgmt	For	For	For

Adyen NV

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5.b.	Reelect Roelant Prins to Management Board	Mgmt	For	For	For
6.a.	Elect Herna Verhagen to Supervisory Board	Mgmt	For	For	For
7.a.	Grant Board Authority to Issue Shares	Mgmt	For	For	For
7.b.	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
7.c.	Authorize Repurchase of Shares	Mgmt	For	For	For
7.d.	Approve Cancellation of Shares	Mgmt	For	For	For
8.a.	Reappoint PWC as Auditors for the Financial Year 2026	Mgmt	For	For	For
8.b.	Reappoint PWC as Auditor for Sustainability Reporting for the Financial Year 2026	Mgmt	For	For	For
8.c.	Appoint EY as Auditors for the Financial Year 2027	Mgmt	For	For	For
8.d.	Appoint EY as Auditor for Sustainability Reporting for the Financial Year 2027	Mgmt	For	For	For
9	Close Meeting	Mgmt			

Taiwan Semiconductor Manufacturing Co., Ltd.

Meeting Date: 06/04/2026

Record Date: 04/02/2026

Primary Security ID: Y84629107

Country: Taiwan

Meeting Type: Annual

Ticker: 2330

Shares Voted: 71,768					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Approve Business Report and Financial Statements	Mgmt	For	For	For
2	Approve Amendments to Articles of Association	Mgmt	For	For	For
3	Approve Amendments to Procedures Governing the Acquisition or Disposal of Assets	Mgmt	For	For	For

Meeting Date: 06/05/2026

Record Date: 04/06/2026

Primary Security ID: 02079K305

Country: USA

Meeting Type: Annual

Ticker: GOOGL

Shares Voted: 121,095

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	For	For	For
1b	Elect Director Sergey Brin	Mgmt	For	For	For
1c	Elect Director Sundar Pichai	Mgmt	For	For	For
1d	Elect Director John L. Hennessy	Mgmt	For	Against	For
1e	Elect Director Frances H. Arnold	Mgmt	For	Against	For
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	For
1g	Elect Director L. John Doerr	Mgmt	For	For	For
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	For
1i	Elect Director K. Ram Shriram	Mgmt	For	For	For
1j	Elect Director Robin L. Washington	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Refer	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
5	Report on Meeting GHG Goals Given Rising Energy Demand From AI and Data Centers	SH	Against	Refer	Against
6	Report on Alignment of Water Usage Policies and Practices With AI Development	SH	Against	Refer	Against
7	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	Refer	For
8	Establish Committee and Issue Report on Risks Related to Lack of Viewpoint Diversity	SH	Against	Refer	Against
9	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Refer	Against
10	Report on Impact of U.S. Immigration Policy on Company Operations	SH	Against	Refer	Against
11	Report on Customer Data Privacy Risks	SH	Against	Refer	Against

Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	Update Audit Committee Charter to Provide AI-Related Risk Oversight	SH	Against	Refer	Against
13	Commission Third Party Assessment and Report on Mitigating AI-Generated Misinformation	SH	Against	Refer	Against
14	Report on Improper Usage of External Data to Develop AI Products	SH	Against	Refer	Against

Chipotle Mexican Grill, Inc.

Meeting Date: 06/11/2026

Record Date: 04/15/2026

Primary Security ID: 169656105

Country: USA

Meeting Type: Annual

Ticker: CMG

Shares Voted: 428,567

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Albert S. Baldocchi	Mgmt	For	For	For
1b	Elect Director Scott Boatwright	Mgmt	For	For	For
1c	Elect Director Matthew A. Carey	Mgmt	For	For	For
1d	Elect Director Patricia Fili-Krushel	Mgmt	For	Refer	For
1e	Elect Director Laura Fuentes	Mgmt	For	Refer	For
1f	Elect Director Mauricio Gutierrez	Mgmt	For	Refer	For
1g	Elect Director Robin Hickenlooper	Mgmt	For	For	For
1h	Elect Director Scott Maw	Mgmt	For	For	For
1i	Elect Director Josh Weinstein	Mgmt	For	For	For
1j	Elect Director Mary Winston	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Refer	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

KEYENCE Corp.

Meeting Date: 06/12/2026

Record Date: 03/20/2026

Primary Security ID: J32491102

Country: Japan

Meeting Type: Annual

Ticker: 6861

Shares Voted: 56,310

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 275	Mgmt	For	For	For
2	Amend Articles to Authorize Share Buybacks at Board's Discretion	Mgmt	For	For	For
3.1	Elect Director Nakano, Tetsuya	Mgmt	For	For	For
3.2	Elect Director Yamaguchi, Akiji	Mgmt	For	For	For
3.3	Elect Director Yamamoto, Hiroaki	Mgmt	For	For	For
3.4	Elect Director Terada, Kazuhiko	Mgmt	For	For	For
3.5	Elect Director Nakata, Yu	Mgmt	For	For	For
3.6	Elect Director Taniguchi, Seiichi	Mgmt	For	For	For
3.7	Elect Director Suenaga, Kumiko	Mgmt	For	For	For
3.8	Elect Director Yoshioka, Michifumi	Mgmt	For	For	For
3.9	Elect Director Satomi, Ryoko	Mgmt	For	For	For
4	Appoint Alternate Statutory Auditor Yamamoto, Masaharu	Mgmt	For	For	For

Mastercard Incorporated

Meeting Date: 06/16/2026Country: USATicker: MA

Record Date: 04/21/2026Meeting Type: Annual

Primary Security ID: 57636Q104

Shares Voted: 34,758

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	For	For	For
1b	Elect Director Candido Bracher	Mgmt	For	For	For
1c	Elect Director Richard K. Davis	Mgmt	For	For	For
1d	Elect Director Julius Genachowski	Mgmt	For	For	For
1e	Elect Director Choon Phong Goh	Mgmt	For	Against	Against
1f	Elect Director Oki Matsumoto	Mgmt	For	For	For
1g	Elect Director Michael Miebach	Mgmt	For	For	For
1h	Elect Director Youngme Moon	Mgmt	For	For	For

Mastercard Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Gabrielle Sulzberger	Mgmt	For	For	For
1j	Elect Director Harit Talwar	Mgmt	For	For	For
1k	Elect Director Lance Uggla	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	Refer	For
5	Provide for Cumulative Voting	SH	Against	Refer	Against

Japan Post Bank Co., Ltd.

Meeting Date: 06/23/2026	Country: Japan	Ticker: 7182
Record Date: 03/31/2026	Meeting Type: Annual	
Primary Security ID: J2800C101		

Shares Voted: 932,239

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kasama, Takayuki	Mgmt	For	For	For
1.2	Elect Director Yano, Harumi	Mgmt	For	For	For
1.3	Elect Director Ogata, Kenji	Mgmt	For	For	For
1.4	Elect Director Negishi, Kazuyuki	Mgmt	For	For	For
1.5	Elect Director Ichiki, Miho	Mgmt	For	For	For
1.6	Elect Director Yamamoto, Kenzo	Mgmt	For	For	For
1.7	Elect Director Nakazawa, Keiji	Mgmt	For	For	For
1.8	Elect Director Sato, Atsuko	Mgmt	For	For	For
1.9	Elect Director Amano, Reiko	Mgmt	For	For	For
1.10	Elect Director Kato, Akane	Mgmt	For	For	For
1.11	Elect Director Mori, Shigeki	Mgmt	For	For	For
1.12	Elect Director Moro, Junko	Mgmt	For	For	For
1.13	Elect Director Nakayama, Takao	Mgmt	For	For	For
1.14	Elect Director Misawa, Toshimitsu	Mgmt	For	For	For

NVIDIA Corporation

Meeting Date: 06/24/2026

Record Date: 04/27/2026

Primary Security ID: 67066G104

Country: USA

Meeting Type: Annual

Ticker: NVDA

Shares Voted: 343,021

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tench Coxé	Mgmt	For	For	For
1b	Elect Director John O. Dabiri	Mgmt	For	For	For
1c	Elect Director Jen-Hsun Huang	Mgmt	For	For	For
1d	Elect Director Dawn Hudson	Mgmt	For	For	For
1e	Elect Director Harvey C. Jones	Mgmt	For	For	For
1f	Elect Director Melissa B. Lora	Mgmt	For	For	For
1g	Elect Director Stephen C. Neal	Mgmt	For	For	For
1h	Elect Director A. Brooke Seawell	Mgmt	For	For	For
1i	Elect Director Aarti Shah	Mgmt	For	For	For
1j	Elect Director Mark A. Stevens	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Adopt Simple Majority Vote	SH	Against	Refer	For
5	Report on Risks of Excluding Faith-Based Employee Resource Groups	SH	Against	Refer	Against
6	Report on Risks of DEI Requirements in Hiring and Training	SH	Against	Refer	Against
7	Issue Report Disclosing Emissions from Use of Sold Products	SH	Against	Refer	Against

FinecoBank SpA

Meeting Date: 06/29/2026

Record Date: 06/18/2026

Primary Security ID: T4R999104

Country: Italy

Meeting Type: Extraordinary Shareholders

Ticker: FBK

Shares Voted: 662,891

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Extraordinary Business	Mgmt			

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Company Bylaws Re: Articles 15, 17, and 22	Mgmt	For	For	For